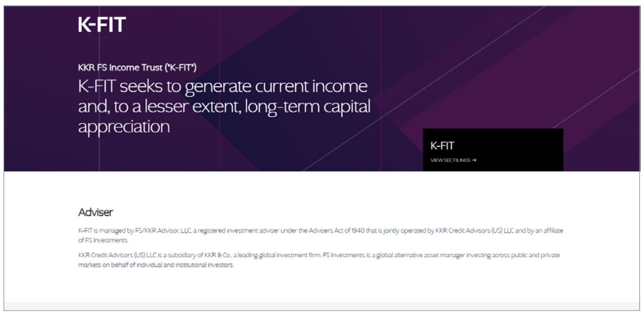
K-FIT

Overview

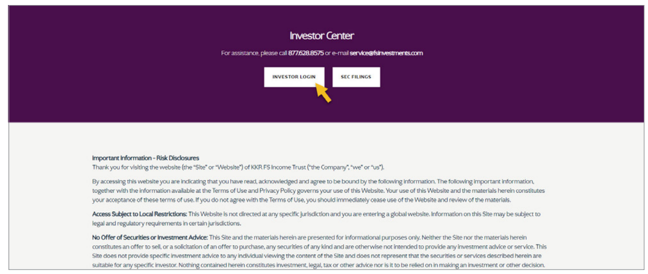
K-FIT investor portal login guide

Creating a new account

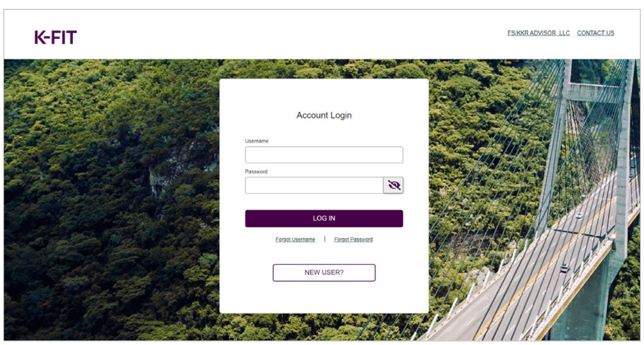
1 Go to **k-fit.com**



2 Scroll down to the Investor Center and click **"Investor account access"**

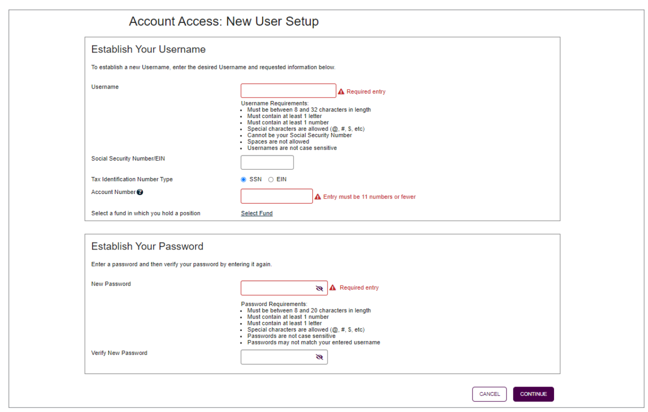


3 Select **"New User?"**

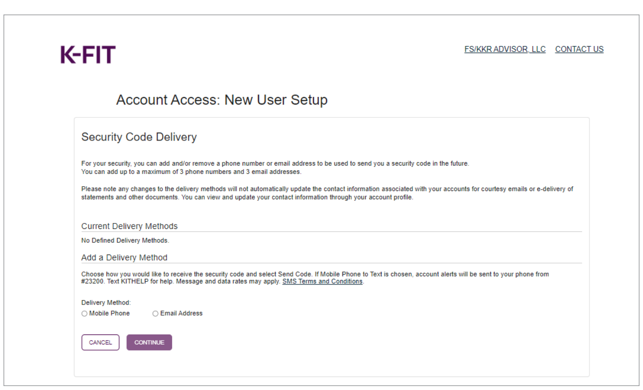


4 Complete the blank fields and select **"Continue."**

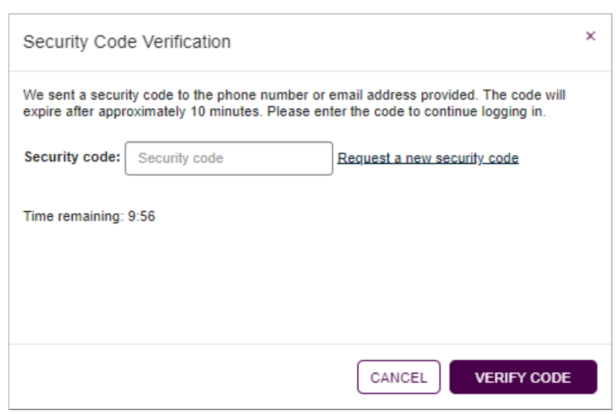
Please note: your account number, which is available on your quarterly account statement, and the name of the fund you are invested in is required to set up your online account.



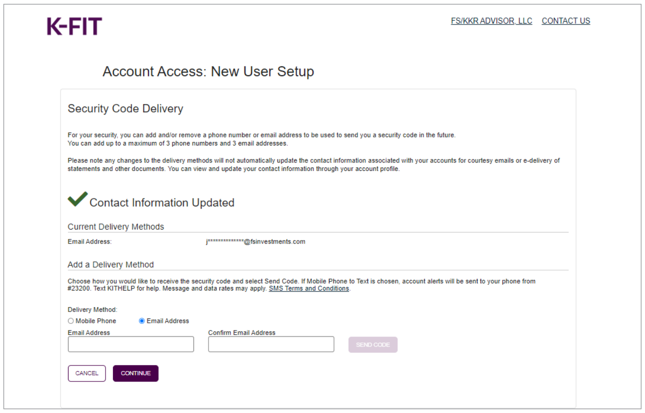
5 You will be prompted to set up a security profile by entering either your phone number or email address.



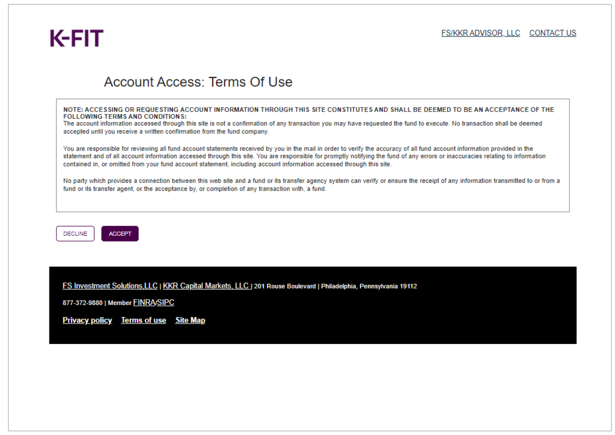
6 Enter the code you receive and click **"Verify Code"**



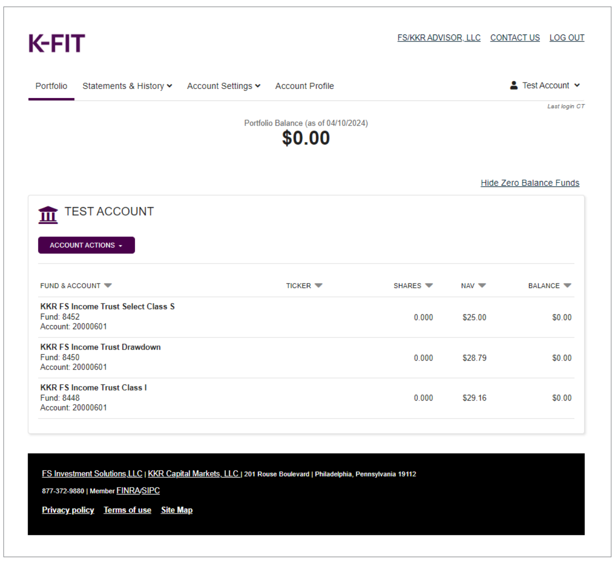
7 Once your contact information has been updated, select **"Continue."**



8 Read the Terms of Use and click **"Accept."**



9 Once successfully logged in to the system, account information will be available to view:



Account maintenance options

A If you have multiple account numbers, you will be able to access/view them by clicking on the corresponding tile.

B **Statements & History**
Access statements, tax forms and historical transactions and balances.

C **Account Settings**
Update e-delivery preferences or view beneficiaries, distribution options, cost basis information and your dealer(s) of record.

D **Account Profile**
View contact information, update login, security profile and e-delivery information.